

Weekly economic calendar

For the week ending October 25

	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 21	08:55	US	Fed's Logan Speaks at SIFMA Annual Meeting					
	13:00	US	Fed's Kashkari Participates in Townhall Event					
	17:05	US	Fed's Schmid Speaks on Economic and Monetary Policy Outlook					
	08:00	MX	Economic activity indicator (IGAE)	Aug	% y/y	0.9	0.9	3.8
	08:00	MX	Economic activity indicator (IGAE)*	Aug	% m/m	0.0	0.1	0.6
	10:00	US	Fed's Harker Speaks at Fintech Conference					
Tue 22	11:00	MX	International reserves	Oct 18	US\$bn	--	--	226.0
	13:30	MX	Government weekly auction: 1-, 3-, 6-, and 24-month Cetes, 30-year Mbono (Jul'53), 10-year Udibono (Aug'34) and 1- and 3-year Bondes F					
	16:30	MX	Citibanamex Survey of Economists					
	08:00	MX	Retail sales	Aug	% y/y	-0.5	-0.3	-0.6
	08:00	MX	Retail sales*	Aug	% m/m	0.2	0.2	0.7
	09:00	US	Fed's Bowman Gives Opening Remarks					
Wed 23	10:00	EZ	Consumer confidence*	Oct (P)	index	--	-12.5	-12.9
	10:00	US	Existing home sales**	Sep	millions	--	3.9	3.9
	12:00	US	Barkin speaks about Education and Workforce					
	14:00	US	Beige Book					
	03:30	GER	Manufacturing PMI*	Oct (P)	index	--	40.8	40.6
	03:30	GER	Services PMI*	Oct (P)	index	--	50.7	50.6
	03:30	GER	Composite PMI*	Oct (P)	index	--	47.6	47.5
	04:00	EZ	Manufacturing PMI*	Oct (P)	index	--	45.1	45.0
	04:00	EZ	Services PMI*	Oct (P)	index	--	51.5	51.4
	04:00	EZ	Composite PMI*	Oct (P)	index	--	49.7	49.6
	04:30	UK	Manufacturing PMI*	Oct (P)	index	--	51.5	51.5
	04:30	UK	Services PMI*	Oct (P)	index	--	52.4	52.4
Thu 24	08:00	BZ	Consumer prices	Oct	% m/m	--	--	0.13
	08:00	BZ	Consumer prices	Oct	% y/y	--	--	4.12
	08:00	MX	Consumer prices	Oct 15	% 2w/2w	0.55	0.40	-0.02
	08:00	MX	Core	Oct 15	% 2w/2w	0.18	0.18	0.05
	08:00	MX	Consumer prices	Oct 15	% y/y	4.83	4.67	4.50
	08:00	MX	Core	Oct 15	% y/y	3.82	3.82	3.88
	08:30	US	Initial jobless claims*	Oct 19	thousands	245	240	241
	08:45	US	Fed's Hammack Gives Welcome Remarks					
	09:45	US	Manufacturing PMI*	Oct (P)	index	47.2	47.5	47.3
	09:45	US	Services PMI*	Oct (P)	index	--	55.2	55.2
	09:45	US	Composite PMI*	Oct (P)	index	--	--	54.0
	10:00	US	New home sales**	Sep	millions	--	720	716
Fri 25	04:00	GER	IFO Survey (business climate)*	Oct	index	--	85.6	85.4
	04:00	EZ	Monetary aggregates (M3)*	Sep	% y/y	--	2.9	2.9
	08:30	US	Durable goods orders*	Sep (P)	% m/m	--	-1.0	0.0
	08:30	US	Ex transportation*	Sep (P)	% m/m	--	-0.1	0.5
	10:00	US	U. of Michigan confidence*	Oct (F)	index	69.0	69.5	68.9

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (I) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

October 21, 2024



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Winners of the awards as the best economic forecasters in Mexico by LSEG in 2023



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Earnings Results Calendar

For the week ending October 25, 2024

	Time		Company	Ticker	Period	EPS Banorte	EPS Survey	Status
Mon 21	AFT	MX	Grupo Aeroportuario del Pacifico	GAPB MM	3Q24	4.562	4.197	C
	04:00	US	Danaher Corp	DHR US	3Q24		1.548	C
Tue 22	04:30	US	General Motors Co	GM US	3Q24		2.440	C
	05:00	US	Verizon Communications Inc	VZ US	3Q24		1.178	C
	BEF	US	3M Co	MMM US	3Q24		1.907	T
	BEF	US	Lockheed Martin Corp	LTM US	3Q24		6.437	C
	BEF	US	Philip Morris International In	PM US	3Q24		1.814	C
	BEF	US	RTX Corp	RTX US	3Q24		1.339	C
	09:00	MX	Controladora Vuela Compañía de Aviación SAB de CV	VOLARA MM	3Q24		0.031	C
	AFT	MX	Alsea SAB de CV	ALSEA* MM	3Q24	0.411	0.643	C
	AFT	MX	El Puerto de Liverpool SAB de CV	LIVEPOLC MM	3Q24	3.290	3.169	C
	AFT	MX	GCC SAB de CV	GCC* MM	3Q24	0.320	0.313	C
	AFT	MX	Grupo Aeroportuario del Sureste SAB de CV	ASURB MM	3Q24	10.068	10.039	C
	AFT	US	Texas Instruments Inc	TXN US	3Q24		1.372	T
		US	General Electric Co	GE US	3Q24		1.129	C
		MX	GMexico Transportes SAB de CV	GMXT* MM	3Q24		2.333	T
		MX	Grupo México SAB de CV	GMEXICOB MM	3Q24	0.110	0.121	T
	BEF	US	AT&T Inc	T US	3Q24		0.567	C
	BEF	US	Boeing Co	BA US	3Q24		-10.288	C
Wed 23	BEF	US	Coca-Cola Co	KO US	3Q24		0.745	C
	BEF	US	General Dynamics Corp	GD US	3Q24		3.486	T
	BEF	US	NextEra Energy Inc	NEE US	3Q24		0.973	C
	BEF	US	Thermo Fisher Scientific Inc	TMO US	3Q24		5.246	C
	14:05	US	T-Mobile US Inc	TMUS US	3Q24		2.431	C
	AFT	MX	Banco del Bajío SA	BBAJIOO MM	3Q24		2.192	C
	AFT	MX	Grupo Comercial Chedraui SA de CV	CHDRAUIB MM	3Q24	2.186	2.084	C
	AFT	MX	Becle SAB de CV	CUERVO* MM	3Q24		0.208	C
	AFT	US	International Business Machine	IBM US	3Q24		2.217	C
	AFT	MX	Grupo Carso SAB de CV	GCARSOA1 MM	3Q24		1.650	E
	AFT	MX	Gentera SAB de CV	GENTERA* MM	3Q24	0.964	0.883	C
	AFT	MX	Grupo Financiero Inbursa SAB de CV	GFINBURO MM	3Q24		1.526	E
	AFT	MX	Gruma SAB de CV	GRUMAB MM	3Q24		0.337	C
	AFT	MX	Genomma Lab Internacional SAB de CV	LABB MM	3Q24	0.601	0.502	C
	AFT	MX	Orbia Advance Corp SAB de CV	ORBIA* MM	3Q24		0.014	C
	AFT	US	Tesla Inc	TSLA US	3Q24		0.597	C
	AFT	MX	Wal-Mart de México SAB de CV	WALMEX* MM	3Q24	0.805	0.765	C
Thu 24	17:00	MX	Bolsa Mexicana de Valores SAB de CV	BOLSAA MM	3Q24		0.687	C
		MX	Fibra MTY SAPI de CV	FMTY14 MM	3Q24			C
	04:00	US	United Parcel Service Inc	UPS US	3Q24		1.632	C
	04:00	US	Union Pacific Corp	UNP US	3Q24		2.785	C
	BEF	MX	Arca Continental SAB de CV	AC* MM	3Q24	2.727	3.196	C
	BEF	US	Dow Inc	DOW US	3Q24		0.455	C
	BEF	US	Honeywell International Inc	HON US	3Q24		2.505	C
	14:05	US	Capital One Financial Corp	COF US	3Q24		3.765	C
	AFT	MX	Grupo Televisa SAB de CV	TLEVICPO MM	3Q24		0.143	C
	AFT	MX	Megacable Holdings SAB de CV	MEGACPO MM	3Q24		0.752	C
	AFT	MX	Corp Inmobiliaria Vesta SAB de CV	VESTA* MM	3Q24		0.040	C

Fri 25	05:00	US	Colgate-Palmolive Co	CL US	3Q24		0.883	C
	BEF	MX	Coca-Cola Femsa SAB de CV	KOFUBL MM	3Q24	3.264	2.645	C
	AFT	MX	Grupo Aeroportuario del Centro Norte SAB de CV	OMAB MM	3Q24		3.400	C
		MX	Promotora y Operadora de Infraestructura SAB de CV	PINFRA* MM	3Q24		0.883	E

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated). EPS in MX companies are stated in MXN and US companies in USD.

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